



We Create Digital Leaders

Half-Year Results 2021/2022

2021 / 2022 Half-Year Report

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CREALOGIX Group financial report

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Group key figures

| Amounts in thousands of CHF | July – December 2021 | July – December 2020 |
|---|----------------------|----------------------|
| Net sales from goods and services | 45,442 | 52,572 |
| Net sales growth | -13.6% | 8.1% |
| Sales growth in local currencies | -13.9% | 9.5% |
| EBITDA | -3,849 | 1,181 |
| in % of net sales from goods and services | -8.5% | 2.2% |
| Free cash flow | -15,434 | -1,532 |
| Adjusted earnings per share | -5.50 | -0.37 |
| Full-time employees | 572 | 694 |
| | 31 December 2021 | On 30 June 2021 |
| Balance sheet total | 110,615 | 115,888 |
| Equity ratio | 30% | 38% |

Non-GAAP Financial Measures

CREALOGIX supplements its SWISS GAAP FER results with the following non-GAAP financial measures:

| Local currency sales growth | July – December 2021 | July – December 2020 | Growth |
|--|----------------------|----------------------|--------|
| Net sales from goods and services | 45,442 | 52,572 | -13.6% |
| FX impact of the period | -152 | 643 | |
| Local currency sales from goods and services | 45,290 | 53,215 | -13.9% |

CREALOGIX defines local currency sales growth as sales growth excluding the effect of currency exchange rate fluctuations that result from translating activity outside of Switzerland into Swiss Francs.

CREALOGIX believes local currency information provides a helpful assessment of business performance and a useful measure to compare results between periods.

| Adjusted earnings per share | July – December 2021 | July – December 2020 |
|--|----------------------|----------------------|
| Consolidated profit attributable to Shareholders of CREALOGIX Holding AG | -10,096 | -2,938 |
| Goodwill amortisation, net of tax | 2,439 | 2,421 |
| Adjusted consolidated profit | -7,657 | -517 |
| Weighted average number of shares outstanding | 1,391,482 | 1,390,302 |
| Adjusted Earnings per share | -5.50 | -0.37 |

CREALOGIX defines adjusted earnings per share as diluted earnings per share excluding goodwill amortisation, net of tax. CREALOGIX believes that adjusted earnings per share constitutes important information because it excludes a charge that is not directly related to current ongoing operations and is not included in the expenses of other international accounting standards. It therefore helps to compare ongoing operating performance.

| Free cash flow | July – December 2021 | July – December 2020 |
|--|----------------------|----------------------|
| Cash flow from operating activities | -9,023 | -767 |
| Disposal /(Purchase) of tangible and intangible assets | -6,411 | -765 |
| Free cash flow | -15,434 | -1,532 |

CREALOGIX defines free cash flow as cash flow from operating activities including purchase and disposal of tangible and intangible assets and before acquisition cost payments. CREALOGIX believes that free cash flow constitutes important information because it represents the cash CREALOGIX generates from operations after required investment in its asset base are done and therefore available for distribution to security holders.

Shareholders' letter



Dear shareholders

The ongoing transition from a licence model to a rental (SaaS) business model and greatly increased product development expenditures have changed the revenue structure and put a strain on profitability. Total revenue decreased to CHF 45.4 million in the first half of 2021/2022. The decline was mainly due to non-recurring revenues from licensing and device business. The continued severe travel restrictions due to the COVID-19 pandemic and the associated difficulties in acquiring new customers also had a dampening effect on growth targets.

We are pleased that CREALOGIX was able to again increase the share of recurring revenues. In particular, the company was able to increase its SaaS/hosting revenue significantly yet again. These figures confirm that the consistent focus on the SaaS model will pay off in the medium term and that these revenues will stabilise at a higher revenue level.

Half-year results: Confirmation of our chosen strategy

Total revenue for the first half of 2021/2022 came in at CHF 45.4 million compared to CHF 52.6 million in the same period last year. Recurring revenue amounted to CHF 25.4 million, which was slightly lower than in the same period last year (CHF 26.4 million). Overall, however, the share of recurring revenue on total revenue increased to 56% (previous year 50%). SaaS/hosting revenue was also 8% higher than last year, accounting for 32% of total revenue, or CHF 14.4 million compared to just CHF 13.2 million in the first half of 2020/2021. The higher SaaS revenue was mainly attributable to orders from the German development banks.

In an effort to drive forward the development of the funding portal for the German development banks and other strategic products, product development (R&D) expenditures remained at a high level in the first half of 2021/2022. In total, CREALOGIX invested 30% of its revenue in R&D. By comparison, in the previous year, it was 18% over the same period. In addition to the lower sales volume, the high development expenses became a drag on EBITDA, and the additional cost-cutting measures could not fully compensate for this outcome. EBITDA amounted to CHF -3.8 million, compared to CHF 1.2 million in the first half of 2020/2021. In the first half of 2021/2022, CREALOGIX recorded a net loss of CHF -7.7 million before goodwill amortisation (previous year: CHF -0.5 million). Due to the increased expenditures, the free cash flow amounted to CHF -15.4 million (previous year: CHF -1.5 million). As a result, cash and cash equivalents decreased to CHF 22.7 million (30 June 2021: CHF 27.7 million). Accounting continues to be conservative, with goodwill arising from past acquisitions being constantly amortised and research and development (R&D) expenses charged directly to the income statement.

Review: successful launch of customer solutions

The high product investments in the first half of 2021/2022 made a significant contribution to the successful launch of new solutions, such as the funding portal for the German development banks. The modules of the development bank solution are being continuously implemented, and CREALOGIX also provides hosting and operations for five institutions. Further institutions will be added in the coming months. The company was successful in expanding its presence in the Middle East. CREALOGIX also sold successfully significant additional solutions to existing customers in Switzerland and the Middle East.

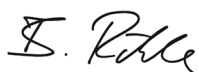
In the first half of the financial year, staffing levels were reduced thanks to efficiency improvements, a focus on strategic priorities and the establishment of nearshore centres. CREALOGIX will continue working on its cost base.

Outlook: approaching the second half of the year with confidence

CREALOGIX will achieve higher revenue in the second half of the 2021/2022 financial year compared to the first half. CREALOGIX continues to implement its SaaS strategy with dedication, and expects a substantially improved EBITDA margin in the 2022/2023 financial year, provided that the geopolitical situation does not further deteriorate.

The transition of the business model towards a globally leading SaaS provider for digital banking continued successfully, which was particularly evident in the launch of the funding portal for seven German development banks. The banking environment remained challenging, especially in the context of the pandemic, which is now steadily subsiding. With this in mind, we would like to express our sincere thanks for the high level of commitment of all of our employees and the trust our clients and investors have placed in CREALOGIX.

We look forward to continuing on the path we have chosen with all of them and to achieving our common goal of inspiring end customers with our digital banking solutions.



Bruno Richle
Chairman of the Board of Directors



Oliver Weber
Chief Executive Officer

Consolidated income statement

| Amounts in thousands of CHF | Notes | July – December 2021 | In % | July – December 2020 | In % |
|---|-------|----------------------|--------------|----------------------|-------|
| Net sales from goods and services | 4 | 45,442 | 100.0 | 52,572 | 100.0 |
| Other operating income | | 1,461 | 3.2 | 135 | 0.3 |
| Goods and services purchased | | -15,700 | -34.5 | -15,768 | -30.0 |
| Change in inventory of finished and unfinished goods as well as unbilled goods and services | | -2,596 | -5.7 | 791 | 1.5 |
| Personnel expenses | | -26,450 | -58.2 | -32,596 | -62.0 |
| Marketing expenses | | -609 | -1.3 | -668 | -1.3 |
| Rent, maintenance and repairs | | -1,259 | -2.8 | -1,670 | -3.2 |
| Other operating expense | | -4,138 | -9.1 | -1,615 | -3.1 |
| EBITDA* | | -3,849 | -8.5 | 1,181 | 2.2 |
| Depreciation on tangible fixed assets | | -535 | -1.2 | -631 | -1.2 |
| Amortisation on Goodwill | | -2,439 | -5.4 | -2,421 | -4.6 |
| Amortisation on other intangible assets | | -428 | -0.9 | -458 | -0.9 |
| Operating result | | -7,251 | -16.0 | -2,329 | -4.4 |
| Financial income | | 1 | 0.0 | 579 | 1.1 |
| Financial expense | | -1,595 | -3.5 | -1,265 | -2.4 |
| Financial result | | -1,594 | -3.5 | -686 | -1.3 |
| Ordinary earnings before tax | | -8,845 | -19.5 | -3,015 | -5.7 |
| Earnings before tax | | -8,845 | -19.5 | -3,015 | -5.7 |
| Income tax | | -1,204 | -2.6 | 292 | 0.6 |
| Consolidated loss | | -10,049 | -22.1 | -2,723 | -5.2 |
| Attributable to: | | | | | |
| Shareholders of CREALOGIX Holding AG | | -10,096 | -22.2 | -2,938 | -5.6 |
| Minority interests | | 47 | 0.1 | 215 | 0.4 |
| Earnings per share attributable to shareholders in CHF: | 3 | | | | |
| Undiluted | | -7.26 | | -2.11 | |
| Diluted | | -7.26 | | -2.11 | |

*) Operating result excluding depreciation on tangible fixed assets, amortisation on goodwill and amortisation on other intangible assets

The condensed notes to the consolidated financial statements on pages 10 to 14 constitute an integral part of these consolidated financial statements for the first half of 2021/2022.

Consolidated balance sheet

| Amounts in thousands of CHF | Notes | 31 December 2021 | In % | 30 June 2021 | In % |
|---|-------|------------------|--------------|--------------|-------|
| ASSETS | | | | | |
| Current assets | | | | | |
| Cash and cash equivalents | | 22,737 | | 27,741 | |
| Receivables from goods and services | | 18,662 | | 17,480 | |
| Other short-term receivables | | 1,702 | | 1,234 | |
| Prepayments and accrued income | | 4,362 | | 3,327 | |
| Work in progress/inventories | | 5,679 | | 7,976 | |
| Total current assets | | 53,142 | 48.0 | 57,758 | 49.8 |
| Non-current assets | | | | | |
| Financial assets | | 1,722 | | 1,654 | |
| Tangible fixed assets | | 4,306 | | 3,507 | |
| Intangible assets | | 46,377 | | 46,392 | |
| Deferred tax assets | | 5,068 | | 6,577 | |
| Total non-current assets | | 57,473 | 52.0 | 58,130 | 50.2 |
| Total ASSETS | | 110,615 | 100.0 | 115,888 | 100.0 |
| LIABILITIES AND EQUITY | | | | | |
| Current liabilities | | | | | |
| Payables from goods and services | | 8,010 | | 8,987 | |
| Other short-term liabilities | | 2,578 | | 3,926 | |
| Short-term financial liabilities | 5 | 14,750 | | 4,400 | |
| Accrued liabilities and deferred income | | 24,801 | | 24,730 | |
| Short-term provisions | | 341 | | 2,277 | |
| Income tax liabilities | | 546 | | 282 | |
| Total current liabilities | | 51,026 | 46.1 | 44,602 | 38.5 |
| Non-current liabilities | | | | | |
| Long-term financial liabilities | 5 | 25,261 | | 25,194 | |
| Long-term provisions | | 1,250 | | 1,720 | |
| Deferred tax liabilities | | 112 | | 302 | |
| Total non-current liabilities | | 26,623 | 24.1 | 27,216 | 23.5 |
| Total LIABILITIES | | 77,649 | 70.2 | 71,818 | 62.0 |
| Shareholders' equity | | | | | |
| Share capital | 8 | 11,187 | | 11,183 | |
| Treasury shares | | -245 | | -922 | |
| Capital reserves | | 58,506 | | 58,341 | |
| Translation differences | | -4,984 | | -3,083 | |
| Retained earnings | | -31,708 | | -21,612 | |
| Total equity before minorities | | 32,756 | | 43,907 | |
| Minority interests | | 210 | | 163 | |
| Total SHAREHOLDERS' EQUITY | | 32,966 | 29.8 | 44,070 | 38.0 |
| Total LIABILITIES AND EQUITY | | 110,615 | 100.0 | 115,888 | 100.0 |

The condensed notes to the consolidated financial statements on pages 10 to 14 constitute an integral part of these consolidated financial statements for the first half of 2021/2022.

Statement of changes in equity

| Amounts in thousands of CHF | Share capital | Treasury shares | Capital reserve | Translation differences | Retained earnings | Total equity before minority interests | Minority interests | Total equity |
|--|---------------|-----------------|-----------------|-------------------------|-------------------|--|--------------------|---------------|
| 30 June 2020 | 11,183 | -1,021 | 58,298 | -5,056 | -14,220 | 49,184 | -3,483 | 45,701 |
| Purchase of minority stake | 0 | 0 | 0 | 0 | -161 | -161 | 161 | 0 |
| Distribution to minority interests | 0 | 0 | 0 | 0 | -3,177 | -3,177 | 3,177 | 0 |
| Currency translation of foreign entities | 0 | 0 | 0 | 1,204 | 0 | 1,204 | 80 | 1,284 |
| Consolidated profit / -loss | 0 | 0 | 0 | 0 | -2,938 | -2,938 | 215 | -2,723 |
| Share-based compensation | 0 | 0 | 135 | 0 | 0 | 135 | 0 | 135 |
| Change in treasury shares | 0 | 701 | 90 | 0 | 0 | 791 | 0 | 791 |
| 31 December 2020 | 11,183 | -320 | 58,523 | -3,852 | -20,496 | 45,038 | 150 | 45,188 |
| Currency translation of foreign entities | 0 | 0 | 0 | 769 | 0 | 769 | 0 | 769 |
| Consolidated profit / -loss | 0 | 0 | 0 | 0 | -1,116 | -1,116 | 13 | -1,103 |
| Share-based compensation | 0 | 0 | -193 | 0 | 0 | -193 | 0 | -193 |
| Change in treasury shares | 0 | -602 | 11 | 0 | 0 | -591 | 0 | -591 |
| 30 June 2021 | 11,183 | -922 | 58,341 | -3,083 | -21,612 | 43,907 | 163 | 44,070 |
| Increase from convertible bond | 4 | 0 | 48 | 0 | 0 | 52 | 0 | 52 |
| Currency translation of foreign entities | 0 | 0 | | -1,901 | | -1,901 | 0 | -1,901 |
| Consolidated profit / -loss | 0 | 0 | 0 | 0 | -10,096 | -10,096 | 47 | -10,049 |
| Share-based compensation | 0 | 0 | 112 | 0 | 0 | 112 | 0 | 112 |
| Change in treasury shares | 0 | 677 | 5 | 0 | 0 | 682 | 0 | 682 |
| On 31 December 2021 | 11,187 | -245 | 58,506 | -4,984 | -31,708 | 32,756 | 210 | 32,966 |

The condensed notes to the consolidated financial statements on pages 10 to 14 constitute an integral part of these consolidated financial statements for the first half of 2021/2022.

Consolidated cash flow statement

| Amounts in thousands of CHF | Notes | July – December 2021 | July – December 2020 |
|--|-------|----------------------|----------------------|
| Consolidated profit/ -loss | | -10,049 | -2,723 |
| Income tax | | 1,204 | -292 |
| Depreciation/amortisation | | 3,402 | 3,510 |
| Financial result | | 1,594 | 686 |
| Change in receivables from goods and services, accruals, other receivables and other non-cash flow related positions | | -3,274 | -5,342 |
| Change in work in progress/inventories | | 2,174 | -702 |
| Change of payables from goods and services, accruals and other payables | | -1,014 | 7,508 |
| Change in provisions | | -2,396 | -2,662 |
| Interest paid | | -595 | -318 |
| Tax paid | | -69 | -432 |
| Cash flow from operating activities | | -9,023 | -767 |
| Investing activities | | | |
| Purchase of tangible fixed assets | | -1,406 | -494 |
| Disposal of tangible fixed assets | | 0 | 12 |
| Purchase of intangible assets | | -5,005 | -283 |
| Acquisition of organisations, net of cash | 6 | 0 | -324 |
| Cash flow from investing activities | | -6,411 | -1,089 |
| Financing activities | | | |
| Proceeds from borrowings | | 10,350 | 0 |
| Repayment of loans | | 0 | -5,000 |
| Purchase of treasury shares | | -525 | -972 |
| Sale of treasury shares | | 1,084 | 1,703 |
| Cash flow from financing activities | | 10,909 | -4,269 |
| Effects from exchange rate changes | | -479 | 301 |
| Net change in cash and cash equivalents | | -5,004 | -5,824 |
| Cash and cash equivalents at beginning of period | | 27,741 | 35,959 |
| Cash and cash equivalents at end of period | | 22,737 | 30,135 |

The condensed notes to the consolidated financial statements on pages 10 to 14 constitute an integral part of these consolidated financial statements for the first half of 2021/2022.

Condensed notes to the consolidated financial statements

1 Basic information

CREALOGIX Holding AG (the “Company”) and its subsidiaries constitute the CREALOGIX Group. CREALOGIX globally markets its extensive product range for tomorrow’s digital bank. The CREALOGIX Group is a stock corporation headquartered in Switzerland. The address of its registered office is Maneggstrasse 17, 8041 Zurich. The Group’s registered shares (CLXN) are traded on the SIX Swiss Exchange under identification number 1 111 570.

The convertible bond (CLX19) issued on 6 November 2019 is traded on the SIX Swiss Exchange under Swiss security number 41 904 722.

These unaudited consolidated interim financial statements for the first half of 2021/2022 were approved for issue by the Board of Directors on 9 March 2022.

The consolidated financial statements are reported in Swiss francs (CHF).

The following foreign exchange rates were applied:

| | Year-end rates (balance sheet) | | Average rates (income statement) | |
|-----|--------------------------------|------------------|----------------------------------|----------------------|
| | 31 December 2021 | 31 December 2020 | July – December 2021 | July – December 2020 |
| EUR | 1.04 | 1.08 | 1.08 | 1.08 |
| CAD | 0.72 | 0.70 | 0.73 | 0.70 |
| USD | 0.92 | 0.88 | 0.92 | 0.92 |
| GBP | 1.23 | 1.21 | 1.26 | 1.19 |
| SGD | 0.67 | 0.66 | 0.67 | 0.66 |

2 Summary of significant accounting and valuation policies

These unaudited consolidated interim financial statements for the first half of 2021/2022 for the period ending 31 December 2021 have been prepared in accordance with Swiss GAAP FER 31 Interim Financial Reporting. The half-year report does not contain all the information and disclosures required for a full annual report.

In tables, monetary values are presented in CHF thousands if not mentioned otherwise. Due to roundings, the sum of the figures given in this report may not precisely equal the stated totals and percentages may not be exact in some cases.

CREALOGIX operates in markets which are not subject to seasonal market fluctuations.

3 Earnings per share

| | July – December 2021 | July – December 2020 |
|---|----------------------|----------------------|
| Consolidated profit/ -loss attributable to Shareholders of CREALOGIX Holding AG | -10,096 | -2,938 |
| Weighted average number of shares outstanding | 1,391,482 | 1,390,302 |
| Maximum number of new shares (convertible bonds)* | 199,560 | 200,000 |
| Earnings per share - undiluted in CHF | -7.26 | -2.11 |
| Dilutive effect of conversion of convertible bonds in CHF | n/a | n/a |
| Earnings per share - diluted in CHF | -7.26 | -2.11 |

*) Represents the maximum dilutive shares as per balance sheet date which might have an impact on the diluted earnings per share calculation. Since the share price traded below the conversion price of CHF 125, no conversions were made. Consequently, there is no dilution effect.

4 Segment information

4.1 Geographical segments

The Group's primary operating segments fall into three geographical locations: Switzerland (where the Group is headquartered), Europe and Rest of World (mainly Middle East and Asia).

| Net sales from goods and services | July – December 2021 | July – December 2020 |
|-----------------------------------|----------------------|----------------------|
| Switzerland | 14,826 | 21,982 |
| Europe | 20,229 | 21,680 |
| Rest of World | 10,387 | 8,910 |
| Total Group | 45,442 | 52,572 |

Net sales from goods and services are assigned to the country where the client is domiciled.

4.2 Net sales from goods and services by category

| Net sales from goods and services | July – December 2021 | July – December 2020 |
|--|----------------------|----------------------|
| Hosting and SaaS services | 14,358 | 13,208 |
| Maintenance | 11,025 | 13,139 |
| Total recurring revenue | 25,383 | 26,347 |
| Sales from services | 15,945 | 18,614 |
| Sales of goods | 1,157 | 3,780 |
| Licence sales | 2,957 | 3,831 |
| Total net sales from services, goods and licences | 20,059 | 26,225 |
| Total sales from goods and services | 45,442 | 52,572 |

The CREALOGIX Group is a leading independent software provider in Europe, Middle East and the Asia-Pacific region. CREALOGIX globally markets its extensive product range for the digital bank of tomorrow under the term Digital Hub.

The Board of Directors and Executive Management govern the CREALOGIX Group based on the financial statements of the individual group companies as well as the consolidated financial statement. Due to the economic similarity of the companies, the uniform strategy and the central management of the Group by Executive Management, CREALOGIX presents a summary of its business activities as a single segment, applying Swiss GAAP FER 31.

5 Financial liabilities

On 6 November 2019 the GROUP issued a convertible bond (CLX 19) with a face value of CHF 25 million, a term of 5 years and an issue and placement price of 100 per cent. The coupon was fixed at 1.5 per cent (payable annually on 6 November) and the conversion price at CHF 125.

Financial liabilities are recorded and valued at their present value.

| 31 December 2021 | Present Value | Nominal Value | Due Date | Interest Rate range |
|----------------------------------|---------------|---------------|----------|---------------------|
| Short-term financial liabilities | 500 | 500 | 2022 | 0.0% |
| Short-term financial liabilities | 3,900 | 3,900 | 2022 | 0.5% |
| Short-term financial liabilities | 10,350 | 10,350 | 2022 | 1.0%-1.5% |
| Total | 14,750 | 14,750 | | |

Long-term financial liabilities

| | | | | |
|-----------------------------|---------------|---------------|------|------|
| Convertible bond (CLX19) | 24,241 | 24,945 | 2024 | 1.5% |
| Other financial liabilities | 1,020 | | | |
| Total | 25,261 | 24,945 | | |

| 30 June 2021 | Present Value | Nominal Value | Due Date | Interest Rate |
|----------------------------------|---------------|---------------|----------|---------------|
| Short-term financial liabilities | 500 | 500 | 2022 | 0.0% |
| Short-term financial liabilities | 3,900 | 3,900 | 2022 | 0.5% |
| Total | 4,400 | 4,400 | | |

Long-term financial liabilities

| | | | | |
|-----------------------------|---------------|---------------|------|------|
| Convertible Bond (CLX19) | 24,169 | 25,000 | 2024 | 1.5% |
| Other financial liabilities | 1,025 | | | |
| Total | 25,194 | 25,000 | | |

6 Capital of the organisation

The total number of issued registered shares amounts to 1 398 342 (June 2020: 1 397 902). In the period under review, fractions of the convertible bond were converted into 440 shares (previous year: 0 shares). The share capital increased by CHF 4 thousand to 11 187.

Since 1 March 2007, each share has a nominal value of CHF 8.

Since 27 October 2019, the conditional capital of the organisation consists of 300 thousand registered shares with a nominal value of CHF 8 per share in connection with the issuance of convertible bonds, warrant-linked bonds or other financial market instruments. As per 31 December 2021, 299 466 registered shares (June 2021: 300 000 shares) were outstanding.

Since 27 October 2021, the Board of Directors is authorised to increase share capital by as much as CHF 2 400 000 by issuing up to 300 thousand registered shares with a nominal value of CHF 8 each until 31 October 2023. As per 31 December 2021, 300 000 registered shares (June 2021: 300 000 shares) were outstanding.

7 Events after the balance sheet date

Since the balance sheet date of 31 December 2021, there were no significant events that would have a financial impact on the period under review.

Important Group companies

CREALOGIX Holding AG

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Dates and contacts

Important dates

13 September 2022

Presentation of 2021/2022 Annual Results

26 October 2022

Ordinary Shareholder's Meeting

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Caution concerning forward-looking statements

This half-year report contains forward-looking statements regarding CREALOGIX that are inherently susceptible to risk and uncertainty. The reader must therefore be aware that actual future results may vary from these statements. Forward-looking statements are projections of possible developments. All forward-looking statements are based on information available to CREALOGIX at the time the half-year report was prepared.

You can read the entire half-year report of the CREALOGIX Group online at:

crealogix.com/report-en

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